

Name: _____

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Post-Diploma Bachelor of Business Administration

Finance



Finance is the study of financial decision making in investment, portfolio management and corporate finance as well as managing risk, financial innovations in a dynamic business environment. As a student in finance, you'll study areas such as corporate and personal finance, investments, global finance, financial technology (fintech), financial institutions and markets, and derivatives. You will develop your skills using excel, statistical, trading and portfolio management software and draw from fields such as economics, accounting and social responsibility as you prepare for career opportunities.

What determines my program requirements?

Please refer to the Academic Calendar (www.ulethbridge.ca/ross/academic-calendar) for complete program information.

Calendar Year: 2026/2027 - Your calendar year is set to the academic year you are admitted (or readmitted) and you should follow the requirements for that year for the duration of your program.

Faculty/School: Dhillon School of Business (www.ulethbridge.ca/dhillon) - An internationally accredited AACSB business school

Program(s): Bachelor of Business Administration

Major(s): Finance

Minor: A defined set of courses, designed to provide depth in a particular discipline, study in an interdisciplinary area, or focus on a theme-related topic. To learn more about optional minors see www.ulethbridge.ca/ross/minors.

This Program Planning Guide (PPG) must be customized based on your diploma transcripts. A customized PPG will be sent to your U of L email account following your acceptance to this program.

Am I admissible to this program?

Admission: www.ulethbridge.ca/ross/admissions/undergrad

Transfer: www.ulethbridge.ca/ross/transfer-resources

When/How do I apply to the University?

Deadlines: www.ulethbridge.ca/ross/admissions/undergrad/deadlines

Step-by-Step: www.ulethbridge.ca/ross/admissions/step-by-step

Where can I find information on courses?

Course Catalogue: www.ulethbridge.ca/ross/courses

Registration Guide: www.ulethbridge.ca/ross/registration-guide

When can I register for classes?

Register early! (March for Summer and Fall; November for Winter)

Registration Dates: www.ulethbridge.ca/ross/registration-dates

How can I enhance my program?

Career Bridge: www.ulethbridge.ca/career-bridge

Honours Thesis: www.ulethbridge.ca/ross/undergraduate-thesis

Student Professional Development:

www.ulethbridge.ca/dhillon/student-experience/student-professional-development

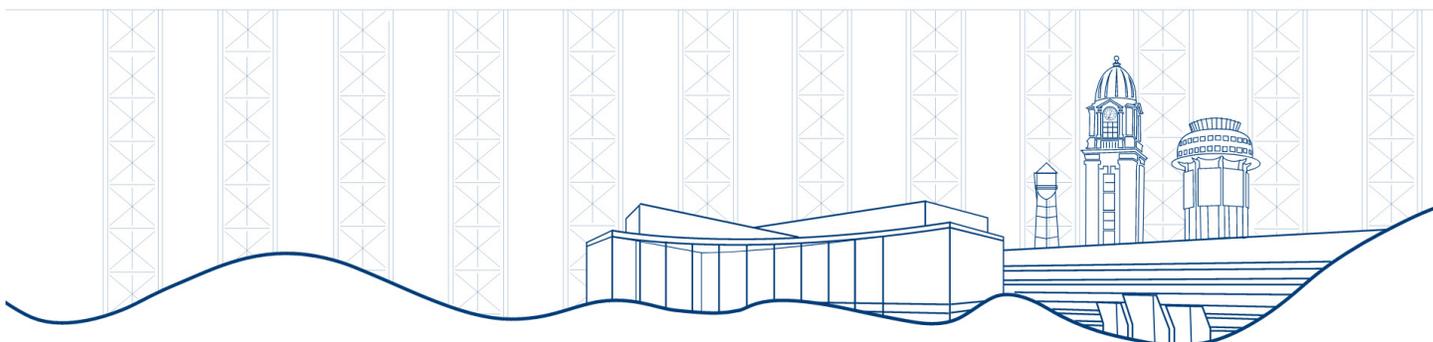
What supports are available to students?

Student Services: www.ulethbridge.ca/campus-life/student-services

Student Success Centre: www.ulethbridge.ca/student-success-centre

Accessible Learning: www.ulethbridge.ca/ross/alc

Counselling Services: www.ulethbridge.ca/counselling





Required courses and notes

Core Requirements (9 Courses)

- _____ 1. Statistics 1770 - Introduction to Probability and Statistics
- _____ 2. Management 2070/Economics 2070 - Operations and Quantitative Management
- _____ 3. Management 3031 - Managing Responsibly in a Global Environment
- _____ 4. Human Resources and Labour Relations 3050 - Human Resource Management
- _____ 5. Global Business 3650 - Introduction to Global Business
- _____ 6. Management 4090 - Management Policy and Strategy
- _____ 7. **One of:**
 - _____ Management 3062 - Information Systems and Data Analytics
 - _____ Accounting 3171 - Accounting Information Systems and Data Analytics
 - _____ ¹ Human Resources and Labour Relations 3320 - Workforce Analytics
- _____ 8. **One of:**
 - _____ Writing 1000 - Introduction to Academic Writing
 - _____ English 1900 - Introduction to Language and Literature

Indigenous Content Requirement:

If the course that is selected from the list below does not have a Fine Arts and Humanities designation, an additional Fine Arts and Humanities elective will be needed extra to degree in order to meet Liberal Education requirements.

- _____ 9. **One of:**
 - _____ Any course from the Indigenous Governance and Business Management (IGBM) subject codes list

 - _____ Any course from the Indigenous Studies (INDG) subject codes list

 - _____ Art History 3152 - Indigenous and/or Canadian Visual Culture (Series)
 - _____ Blackfoot 1000 - Introduction to Blackfoot Language and Culture
 - _____ Blackfoot 2210 - Blackfoot Grammar for Learners and Teachers
 - _____ Indigenous Health 1000 - Introduction to Indigenous Health
 - _____ Liberal Education 1850 - Conversational Indigenization: Reconciling Reconciliation
 - _____ ¹ Political Science 3215 - Indigenous Peoples and Local Government in Canada

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Major Requirements (9 Courses)

- _____ 10. Finance 3412 - Fundamentals of Investments
- _____ 11. Finance 3470 - Corporate Finance
- _____ 12. Finance 4430 - Financial Management
- _____ 13. Economics 3030 - Managerial Economics
- _____ 14. Mathematics 1510 - Calculus for Management and Social Sciences
- _____ 15. **One of:**
 - _____ Economics 2900 - Economics and Business Statistics
 - _____ Statistics 2780 - Statistical Inference
- _____ 16. **One of:**
 - _____ Finance 4421 - Financial Institutions and Markets
 - _____ Finance 4451 - Derivative Securities Markets
- _____ 17.-18. **Two of:**
 - _____ Finance 3406 - Entrepreneurial Finance
 - _____ Finance 3441 - Financial Analysis
 - _____ Finance 3460 - Global Financial Management
 - _____ Finance 3475/Agricultural Enterprise Management 3475 - Agricultural Finance and Markets
 - _____ Finance 3480 - Personal Finance I
 - _____ Finance 3490 - FinTech
 - _____ Finance 3600 - Machine Learning in Business and Finance
 - _____ Finance 3620 - Blockchain Applications in Business
 - _____ Finance 4421 - Financial Institutions and Markets
 - _____ Finance 4451 - Derivative Securities Markets
 - _____ Finance 4460 - Trading and Portfolio Management
 - _____ Finance 4470 and Finance 4471- Student Managed Investment Fund
 - _____ ¹ Finance 4480 - Personal Finance II

Note: Students who choose an optional Finance Concentration will replace the "Two of" requirement with the concentration course requirements. See the "Finance Concentration" section.

Electives (2 Courses)

Minor courses may fill electives below where applicable.

- _____ 19.-20. Two Fine Arts and Humanities electives chosen to ensure completion of the Liberal Education List Requirement (see **School of Liberal Education** in the 2026/2027 University of Lethbridge Calendar, www.ulethbridge.ca/ross/academic-calendar)
- _____ 19. _____
- _____ 20. _____

Notes:

¹ Students should be aware that this course has prerequisites which may require taking courses extra to their program requirements.



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Finance Concentration (optional)

If students wish to further specialize within the field of Finance, they may choose a concentration in Financial Planning. A concentration is not required. Students who choose a concentration will replace the "Two of" finance course requirement with courses required for the concentration, as indicated. Please note that completing a concentration will require courses extra to program requirements.

Note: Concentration courses may be offered only once a year, in alternating years, or not at your campus.

a. Financial Planning

- _____ Finance 3480 - Personal Finance I
- _____ Finance 4480 - Personal Finance II
- _____ Accounting 3151 - Introduction to Tax

One of:

- _____ Finance 3406 - Entrepreneurial Finance
- _____ Finance 3441 - Financial Analysis
- _____ Finance 3460 - Global Financial Management
- _____ Finance 3475/Agricultural Enterprise Management 3475 - Agricultural Finance and Markets
- _____ Finance 3490 - FinTech
- _____ Finance 3600 - Machine Learning in Business and Finance
- _____ Finance 3620 - Blockchain Applications in Business
- _____ Finance 4421 - Financial Institutions and Markets
- _____ Finance 4451 - Derivative Securities Markets
- _____ Finance 4460 - Trading and Portfolio Management
- _____ Finance 4470 and Finance 4471 - Student Managed Investment Fund



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Shown below is the recommended sequence of courses for your degree. Consult timetables for course offerings, prerequisites, and corequisites before registering each term as some courses may have limited offerings (ie. once a year, alternating years, or only offered in the Fall or Winter terms). Consult with an Academic Advisor in your faculty if you wish to alter this sequence with regard to the specifically listed courses.

Note that this sequence was prepared based on course scheduling at the time of publication and may change during your studies.

Third Year (Term 1)

- Human Resources and Labour Relations 3050
- Global Business 3650
- Mathematics 1510
- Statistics 1770
- One of: Writing 1000 or English 1900

Third Year (Term 2)

- Finance 3470
- One of: Economics 2900 or Statistics 2780
- Economics 3030
- Management 3031
- Elective - Fine Arts & Humanities

Fourth Year (Term 1)

- ¹ Finance Elective
- Finance 3412
- One of: Accounting 3171, Management 3062, or
Human Resources and Labour Relations 3320²
- Management 2070/Economics 2070
- ³ Indigenous Content Requirement

Fourth Year (Term 2)

- ¹ Finance Elective
- Finance 4430
- One of: Finance 4421 or Finance 4451
- Management 4090
- Elective - Fine Arts & Humanities

1. Refer to the 'Two of' list in the preceding major requirements. Students who choose an optional concentration will replace the 'Two of' requirement with courses in the chosen concentration. Please note that completing a concentration will require courses extra to program requirements. See the "Finance Concentration" section.
2. Students should be aware that this course has prerequisites which may require taking courses extra to their program requirements.
3. Refer to the list of Indigenous Content courses in the preceding core requirements. Students should take an Indigenous content course with a Fine Arts and Humanities designation otherwise they will have an extra course to complete program requirements.

Final Program Check

Request a Final Program Check at www.ulethbridge.ca/dhillon/final-program-check by December 1 (April completers) or by April 1 (June, August, & December completers) and after registering in your final term.

Program requirements with _____ (majors, minors, concentrations)

will be met upon successful completion of _____ currently enrolled courses

have been met

Advisor: _____ Date: _____

U of L GPA: _____ Grad GPA: _____ Co-op: _____ Honours Thesis: _____

Advisor: _____ Date: _____